DETAILED PUBLIC STATEMENT IN ACCORDANCE WITH THE PROVISIONS OF REGULATIONS 13(4), 14(3), AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, TO THE PUBLIC SHAREHOLDERS OF

PACE AUTOMATION LIMITED

Corporate Identification Number: L29141TN1989PLC018133;

Registered Office: No.2, III Struct, Parameswari Nagar Adyar, Chennal – 600020, Tamili Nadu, India;

Crost, Cook, Coo

This Detailed Public Statement is being issued by Swanj Shares and Securities Private Limited, the Manager to the Offer, for and on behalf of Acquirers in compliance with the provisions of Regulations 11(), and 4, read with Regulations 12(), 41(), and 15() of the SEBI (ASAT) Regulation, pursuant to the Public Announcement Monday, June 23, 2025 which was filled with Securities and Exchange Board of India, the Stock Exchange, and the Target Company is the register officers, in terms of Regulations 11(), and 51() and 61() DEFINITIONS AND ABREVIATIONS

For the purpose of this Detailed Public Statement, the following terms have the meaning assigned to them herein below:

- Acquirer If refers to MIS U.G. Pahwardhan Services Private Limited, a private limited company incorporated under the provisions of the Companies. Act. 1965, bearing Corporate Identification Number ULUDISCPN2006PTC022227. searing Permanent Journal Number aclinical "AAQUISIESC" under the Income Tax Act, 1961, with its registered office ocated at Devi Bhavan Palace, Hirabaug, Miraj, Sangii 416410, Maharashtra, India.
- Acquirez Zerfen to MS Agrilor to Index Homes LLP, a limited baility partnership (mile no provision of the Limited Liability Partnership Act, 2013, bearing Limited Liability Partnership Interfaces on Number Act, 2013, bearing Limited Liability Partnership Interfaces on Number Act, 2013, bearing Limited Liability Partnership Interfaces on Number Act, 5010, bearing Demonstration (APPA-5100), bearing D
- Maharashira, India.

 Acquier S' Inferiro to Mr. Ravidult Parish, son of Mr. Ashibbail Parrodrai Parish, apod approximately 31 years, bearing Permanent account number 19MPPP75410' alletat under the Income Tax Act, 1961, an Indian resident, residing all Falls Osa, Polin No. 299, Phinth Valabh Aparismed, Brangail Gale, Bithernager 364002, Gujaral, India.

 *Acquierer: Collectively refers to the Acquier 1, Acquiere 2 and Acquiere 3.

 Escrow Agreement* refers Escrow Agreement, dated Monday, June 23, 2025, entered amongst and between Acquieres, Escrow Garlete, and the Manager to the Office.

- 'Equity Shares' means fully paid-up equity shares of face value of ₹10.00/- each.
- Existing Equity Share Capital' means paid-up share capital of ₹3,02,33,710,000- comprising of 30,23,371 Equity Shares.
- Grantise. Date means the date falling on the 10° Working Day prior to the commencement of the Tendering Period for the Offer, for the purposes of determining the Public Shareholdes to whom the Letter of Offer shall be sent. It is calarded that all the Public Shareholdesor (registered or unregistered) who can Equity Shares are eligible to participate in this Offer at any time before expiry of the Tendering Period.
- nal Securities Identification Number tion for Internation
- "LLPIN" means Limited Liability Partnership Identification Number issued under Limited Liability Partnership Act 2008.
- "Manager" refers to Swaraj Shares and Securities Private Limited, the Manager to the Offer
- Maximum Consideration the total funding augment for the City, assuming bill acceptance of this Offer being 7 (10.2,190.10.0). Int all be offered to the Public Shareholders who validy lender their Equity Shares in the Offer. MSET is the abbreviation for Metropolium Slock Exchange of India Limited being one of the stock exchange on which the Equity Shares of the Tanget Company are listed. 1.12.

- the Equity Shares of the Target Company are listed.

 Waggladder Picer reads a price of 125.00° pices Shares, apprepaint to a purchase consideration of 12.385.875.00° for the sale of 19.10.710° Sale Shares sepresenting 83.20% of the Expanded Voting Share Capital of the Target Company, by Selling Phomoder Shareshoodless to the Audjacene, pursuant to the execution of the Share Purchase Agreement.

 "Offer means this open of the Company and the Target of 20.00% of the Voting Shares Capital of the Target Company, at on the Open of 41.100.00° per Offer Shares representing Shareshoodless of the Target Company payable in case, assuming full acceptance appropriating to a maximum consideration of 41.00° per Offer Shares to the Shareshoodless of the Target Company payable in Carde Company, at an other of 41.00° per Offer Shares to the Shareshoodless of the Target Company payable in Carde Company, and other own of the Target Company payable in Carde Company, and other own of the Target Company payable in Carde Company, and other own of the Target Company payable in Carde Company, and the Carde Company payable in Carde Company, and the Carde Company payable in Carde Company payable in Carde Company, and the Carde Company payable in Carde Company payable in Carde Company payable in Carde Company, and the Carde Company payable in Carde Comp
- of 1012 (1901) 500; that will be offered to the Public Shareholders who validy kinder freir Offer Shares in the Offer.

 Offer Document's James Rapide Amountment, Dealised Public Statement, Data Llead Folder, Statement Offer Later Offer. Letter Offer. Recommendation of the Command and the Shareholders of the Commany, Pre-Offer Cum Compingment in Dealised Public Statement, and Peos Offer Public Amountment, and provide Public Amountment, and any other notices, advertisements, and congredum issued by or on behalf of the Manager.

 Offer Period means the period from the date of entering into an agreement, to accurate the Sales Shares, and Espanded Voling Share Capital in, or control once the Target Company requiring a Public Amountment or the date on which the Public Amountment on seased by the Augustine, is Menday, June 20,256, and the date on which the Public Amountment on which the Public Amountment on the Public Shareholders whose Equily Shares are validy accepted in this Offer, is made, or the date on which the Offer Period is a price of 113,000 per Offer Share, payable in cash to the Public Shareholders of 113,000 per Offer Share, payable in cash to the Public Shareholders whose Equily Shares are valid years of the Target Company, assuming full acceptance agregating to a maximum consideration of 11702,1900,1000. The Will be offered to the Public Shareholders whose Valid years their Equity Shares in the Offer.
- "PAN" is the abbreviation for Permanent Account Number allotted under the Income Tax Act, 1961. 1.20.
- *Promoters' refers to the existing promoters of the Target Company, in accordance with the provisions of Regil (2/16) and 2/10) of the SEBI (SAST) Regulations, read with Regulations 2/10) on ad 2/10/po) of the SEBI (Regulations, namely limits, highest Copadistrians (Selling Promoter Shareholder 3), and Electronics Corporation of Tam Promoter Shareholder 2), Mr. S G Chandru (Selling Promoter Shareholder 3), and Electronics Corporation of Tam Limited
- "Public Announcement" means the Public Announcement dated Monday, June 23, 2025, issued in accordance and compliance with the provisions of Regulations 3 (1), and 4 read with Regulations 13 (1), 14, and 15 (1) of the SEBI (SAST) Repulations. 1.21.
- (SAST) Regulations.

 Public Shareholders' shall man all the public shareholders of the Target Company who are eligible to tender beir Equily Shares in the Open Offer, excluding the Acquirers, existing Promoters of the Target Company preferred actives for the Professional State of Equily Shares, and persons desired to be action; crosser with such particle.

 Registran' refers to Registrar to the Offer, identified as, integrated Registry Management Services Private Limited.

 Sale Shares' collectively refers to 19.10.710 Equily Shares expressing 53.20% of the Voting Share Capital of the Target Company, processed to be acquired by the Acquirers from the Selling Primorder Sharetolders, as per the confidence shaped and the Share Purchase Agreement.

 SREP mans Securities Contract (Regulation) Rules. 1957, as amended.

 *SEBI means Securities and Exchange Board of India.

 *SEBI means Securities and Exchange Board of India.

 *Regulations. 2019 and subsequent amendment thereto. 1.22.

- Requirements) Regulations, 2018 and subsequent amendment thereto.

 SEBEL (LODIR, Regulations) after to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.

 SEBEL (ASST) Regulations, 2015 and subsequent amendment thereto.

 SEBEL (ASST) Regulations, 2011 and subsequent amendment thereto.

 Sebel (Sast) Regulations, 2011 and subsequent amendment thereto. 1.31
- "Selling Promoter Shareholder 1' refers to one of the existing Promoters of the Target Company, namely Mrs. Malathi Gopalakrishan, who is one of the parties to the Share Purchase Agreement dated Monday, June 23, 2025, entered with the Acquirers. 1.32.
- 'Selling Promoter Shareholder 2' refers to one of the existing Promoters of the Target Company, na Mrs. Meera Chandru , who is one of the parties to the Share Purchase Agreement dated Monday, June 23, 2025, ent ling Promoter Shareholder 3' refers to one of the existing Promoters of the Target Company, namely Mr. S G indru, who is one of the parties to the Share Purchase Agreement dated Monday, June 23, 2025entered with the

- Acquires.

 Share Perchase Agreement refers to the share prochase agreement dated Monday, June 23, 2005, escould between the Acquires, the Selling Permoter Shareholders, and the Target Corpany, pursued to which the Acquires have agreed to acquire 19, 1070. Date Shareholders, and the Target Corpany, pursued to which the Acquires have agreed to acquire 19, 1070. Date Shareholders, presenting 33, 2016. The Vising Share Logistic for the Target Corpany at a Negotiated Price of 17,250. per Sale Share, aggregating to a maximum consideration of 72,88,88,975.001, pagades subject to the small and conditions specified in the Share Pursuase Agreement.

 Stock Exchanges' collectively refers to the Metopolium Stock Exchange of that Limited.

 Target Company or PMCEAUTO feets to Mis Pere Authorisation limited, a public limited corpany incorporated under the provisions of the Companies Act. 1956, bearing corporate identity number 128441711698PLOIS133. bearing Permannel Accust Number AMCHANGER distinct of the Companies Act. 1956, bearing corporate identity number 128441711698PLOIS133. bearing Permannel Accust Number AMCHANGER distinct order the Force Text. 42, 594, while singuisted ordine because at No.2. III Street, Permannessen Nagar Ayay. Chemia 000020, Tami Nuku, India.
- "Tendering Period" shall have the meaning ascribed to it under Regulation 2(1) (za) of the SEBI (SAST) Regulations
- 'Underlying Transactions' collectively refers to the arrangement as described under the Share Purchase Agreement,
 "Working Day' refers to the day which shall have the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations. 1.39.
- DETAILS OF THE ACQUIRERS, SELLING PROMOTER SHAREHOLDERS, TARGET COMPANY, AND OFFER
- M/s U G Patwardhan Services Private Limited, Acquirer 1
- was v 3 rainwestuman services private Lumides, Acquirer 1
 Acquirer I was incorporated on Morely, Mort 27, 2006, under the provisions of the Companies Act, 1958, under name and style as 15th U G Planarithan Services Private Limited as conflided and issued by the Assistant Register Acquirer I was incorporated intellination and washer UNDIGENEROPERIORIZEZE? Premise Account Number VAACURISTOR Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and Selbert 1951, which is address registered at David Shade and S
- 1.1.2. The main object of Acquirer 1 is to operate as real estate brokers, developers, and builders, dealing in land, residential and commercial properties, and undertaking construction and maintenance of buildings and structures.

Particulars of equity share capital	Number of equity shares held	Face Value	Amount	Percentage of equity and voting share capital
Authorized Share Capital	11,000	₹100.00/-	₹11,00,000/-	100.00%
Issued, subscribed, and fully paid-up equi-	ty share capital			
Fully paid-up equity share capital	11,000	₹100.00/-	₹11,00,000/-	100.00%
Partly paid-up equity share capital	-	-	-	-
Total paid-up equity share capital	11,000	₹100.00/-	₹11,00,000/-	100.00%

4.	The promoters and key shareholders of the Acquirer 1 are outlined as below:							
	Name	Number of equity shares held	Percentage of equity and voting share capital					
	Mr. Gangadharrao Madhavrao Patwardhan	5,500	50.00%					
	Mr. Gopalraje Gangadharrao Patwardhan	5,500	50.00%					
	Total	11,000	100.00%					

The following encapsulated is the financial information of Acquirer

Particulars	Financial for the period ended	for the Financial Year ending		
	December 31, 2024	2024	2023	2022
Total Revenue (₹in Lakhs)	₹154.13	₹85.65	₹66.45	₹38.29
Profit After Tax (₹in Lakhs)	₹24.66	(₹24.98)	(₹11.86)	(₹13.23)
Equity Share Capital (₹in Lakhs)	₹11.00	₹11.00	₹11.00	₹11.00
Reserves and Surplus (₹in Lakhs)	₹524.55	₹499.89	(₹125.13)	(₹113.27)
Net-Worth/ Shareholders' Funds (₹in Lakhs)	₹535.55	₹510.89	(₹114.13)	(₹102.27)
Earning per Equity Share	₹22.42	(₹227.12)	(₹107.80)	(₹120.24)

- Earning per Equity Share

 Mis Agri One India Ventures LLP, Acquirer 2

 Acquirer 2 was incorporated on Tuosday, June 04, 2019, under the provisions of the Limited Liability Partnership. 2006, under the name and salve as MS Agri One India Ventures LLP as contribed and issued by the Registra 2006, under the name and salve as MS Agri One India Ventures LLP as contribed and issued by the Registra Companies, bearing Limited Liability Membership Exemisters Alves 2009, proving Permisers Ave. 2009, proving Permis
- 1.2.2.

Name of the Individual	Designation	Date of Appointment	Form of Contribution		Percentage of Profit Sharing
Mr. Pankaj Ramesh Samani	Designated Partner	Tuesday, June 04, 2019	Cash	₹50,000.00/-	50.00%
Mrs. Sheetal Pankaj Samani	Designated Partner	Friday, April 19, 2024	Cash	₹50,000.00/-	50.00%
Total	₹1,00,000.00/-	100.00%			

	Unaudited and Cer	Unaudited and Certified Financial Information					
Parameters	For the half-year ended	Financial Year ended March 31					
	March 31, 2025	2024	2023	2022			
Total Revenue (₹ in Lakhs)	₹23.21	-	₹3.67	₹3.55			
Profit After Tax (₹ in Lakhs)	₹0.69	(₹0.26)	₹0.55	₹0.58			
Partners' Fund - Fixed Capital (₹ in Lakhs)	₹1.00	₹2.27	₹1.95	₹3.29			
Partners' Fund - Current Capital (₹ in Lakhs)	₹114.93	₹1.58	₹1.26	₹2.08			
Total Partners' Fund (₹ in Lakhs)	₹115.93	₹3.85	₹4.61	₹6.22			

- Acquirer 3, Mr. Raviduti Parikh, son of Mr. Ashibhai Pramodrai Parikh, aged approximately 31 years, bearing Permanent account number BMPPPTS410 alotted under the Income Tax Act, 1981, an Indian resident, residing at Flat No. 303, Plot No. 2239, Pruthiv Vallabh Apartment, Bhangali Gate, Bhavenagar 364002, Gujarat, India. Acquirer 3 can be contacted via telephone at 1951-93778 63087 or via Email Address at Tparikh59@cullook.com?
- Pol No. 2299. Profile Visible Apartment, Bhangill Glate, Bhannagar 36402, Gajarat, India. Acquirer 3 on be contacted vis eleption at 194-5512-0508 For or beam factores at "grantestigationic control."

 1.2. Acquirer 3 holds DN 1022897 and is auting as a director in the DSWAX Advisor. Provide Limited, Uplivate Technologies of Schleme-Prinale Limited. Get director. International and 20 Seathering trains Private Limited. Uplivate Technologies of Schleme Private Limited. Seed director. Seathering and Vision at 14-22 Laten as certified by Adjay. Bearing the Control of Schleme Private Limited. Seed director. Seathering and Vision at 14-22 Laten as certified by Adjay. Bearing the Schleme Sch

- 1.4.2.7. The Acquires have not been collegioned in section of section in the United Section 1.4.2.7. The Acquires have not been collegioned on are appearing in the Williu Defaulter or a fraudulent borrower lest issued by any bank, financial institution, or consortium breard in accordance with the guidelines on whild defaulters or fraudulent borrowers issued by Revenue Section 1.4.2.8. The Acquires are not declared as Fugitive Economic Offenders under Section 12 of the Fugitive Economic Offenders Acq. 2018.
- Act, 2018.

 Act 28. No person is acting in content with the Acquires for the purposes of this Offer. While persons may be deemed to be adding in concent with the Acquires in terms of Regulation 21(1)(x)(2) of the SEBI (SAST) Regulations (Deemed PACs or not acting in concret with the Acquires in the Purposes of this Offer, within the mening of Regulation (2)(x)(1) of the SEBI (SAST) Regulations.

 14.2 10 The Acquires will cost all the Equire Shares of the Target Company, held, and acquired, if any, during the Offer period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.
- In executing swin cross on the quarter of the larget company, need, and acquired, Early, during the Offer product in terms of Regisplation 29(4) of the SEBIL (ADSI) Regulations read with Reals 68 of the Securities Contract (Regulation) Reals 187, as amended, the larget Company is required to maretain minimum public shareholding, as offerenmed in accordance with the Securities Contract (Regulation) Relate, 597, as amended, and social contract (Regulation) Relate, 597, as amended, and social read of the Securities Contract (Regulation) Relate, 597, as amended, and the SEBIL (CORP) Regulations, the Company as per the Securities Contract (Regulation) Relate, 1967, as amended, and the SEBIL (CORP) Regulations, the Acquires undertakes to take necessary steps to belitable the companion by the Target Company with the relevant contractives to take necessary steps to belitable the companion by the Target Company with the relevant provisions preceded under the Securities Contract (Regulation) Relate, 1967, as amended, as per the requirements of Regulation 7.4 (4) of the SEBIL (CORP) Regulations, which the three precision state thereof, 11.0 (1) the SEBIL (CORP) Regulations, which is the term period state thereof, 11.0 (1) the SEBIL (CORP) Regulations, which is the terminal contractive about the Securities Contract (Regulation) Relate). (2007) Regulations, which is the terminal contractive and the SEBIL (CORP) Regulations, which is the terminal contractive and the SEBIL (CORP). (2007) Regulations, which is the terminal contractive and the SEBIL (CORP) Regulations, which is the terminal contractive and the SEBIL (CORP) Regulations, the suppression of the SEBIL from time to time. Upon completion of the Other assumption (1) asked processing the SEBIL from time to time. Upon completion of the Other assumption (1) designed promoters of the SEBIL from time to time. Upon completion of the Other assumption (1) designed promoters of the SEBIL from the SEBIL
- or across on the Experiment Vironia of varieties (Japan Vironia) and the Experiment Vironia of the Experiment Vironia of Vironia of
- Group categories, in accordance with Regulation 31A of the S-Est [Listing Dislagations and Discourse Requirements]. Regulations.

 Upon consummation of the Underlying Transactions as contemplated under the Agreements and post successful competion of the Diffs, the Agreement and lacquire control over the Target Company and the Agraement shall become the promisers of the SESE (LODR) Regulations.

 The Agraement on the area intention to oblie the Target Company pursuant the Soft INFO.

 INFORMATION ABOUT THE SELLING PROMOTER SHAREHOLDERS

 (The disclosure mentioned under this section has bearsourced from information provided by the Selling Shareholders).

- Shareholders)
 The Acquires and the Saling Promoter Shareholders executed a Share Purchase Agreement dated Monday, June 22, 2025, in pursuance of which he Acquires have proposed to acquire 15,10710 Sale Shares representing 53,20% of the Voling Share Logical for the farging Consequent as negotiated price of 12,250 per 56 share, aggregating to a maximum consideration of 12,38,375,00%, subject to the larms and conditions, a premioral or the Share Purchase Agreement. The details of the Saling Promoter Shareholders who have entered into the Share Purchase Agreements.

						of Sharesi the Selling		Rights held holders
Name of the Selling Promoter Shareholders	Details of change in the name in the past (if	Nature of Entity	Group	Part of Promoteri Promoter Group of	Puro Agrei Trans	Share chase ement action	Post-Share Purchase Agreement Transaction	
	applicable)			Target company	No. of Equity Shares	% of Expanded Voting Share Capital	No. of Equity Shares	% of Expanded Voting Share Capital
Mrs. Malathi Gopalakrishnan (Salfing Promoter Sharesholder1) PAN: AAIPM5908K Resident at New No. 2, Old No 15, 3 st Street, Parameshwari Nagar, Adyar, Adyar, Chennai, Tamii Nadu - 600020	Not Applicable	Individual	None	Yes	8,65,525	28.63%	Nil	Not Applicable
Mrs. Meera Chandru (Saking Promoter Shareholder 2) PAN: AADPC7041A Resident at New No. 2, Old No 15, 3 st Street, Parameshwari Nagar, Adyar, Adyar, Chennai, Tamii Nadu - 600020	Not Applicable	Individual	None	Yes	8,36,992	27.68%	Nil	Not Applicable
Mr. S G Chandru (Selling Promoter Shareholder 3) PAN: AAFPC7086H Resident at New No. 2, Old No 15, 3 st Street, Paramestrwari Nagar, Adyar, Adyar, Chennai, Tamii Nadu - 600020	Not Applicable	Individual	None	Yes	2,08,193	6.89%	Nil	Not Applicable
	Total				19.10.710	63.20%	-	-

- Upon completion of the Offer formatities, the Selling Promoter Shareholder will cause to hold any Equity Shares is the Target Company. The existing Promoters will transfer control and management of the Target Company to the Acquires, and subtina a popilization for descalastication from the Promoter and Promoter Group' categories, is executation with Regulation S1.4 of the SEBI (LODR) Regulations.

 The Selling Promoter Shareholders have not been prohibited by SEBI from dealing in securities, in farms of direction issued under Section 118 of the SEBI Act or under any other regulation made under the SEBI Act.
- INFORMATION ABOUT THE TARGET COMPANY (The disclosure mentioned under this section has been sourced from infe Company in the public domain)
- Company in the public domain!

 The Targit Company assistorycovaries of or Friday, September 29, 1989, under the provisions of the Companies And. 1965, under the name and style as Place Ecot Automation. United vide certificate of incorporation bearing registration manners 11-81333 of 1988, seased by Registrat of Companies. Subsequely in the year 1985, here man of the Targit Company was changed to Peop Automation. United vide fresh certificate of incorporation consequent of change of manner distart Verificates, Annany A. (1995, tissued by Registrat of Companies. The Target Company bears corporated indebtly number 1234417H1998PC.018133; with its registrated office located at No.2, III Street, Parameters will Asign Adv., Chennais, Chema, Tam Natus, Indee 8000002. The Target Company can be constituted via teleption number 1419 4940081528°; via Email Address "strinivasan@paceautomation.com", or through its webstle twww.aceastomation.com".
- The Equity Shores of the Target Company bearing ISN 'INE413R01102' are presently listed on the MSE Limite bearing Sori ID 'MCEANTO'. The Target Company has already established connectivity with Central Depositories Percince (ride) Limited (CDSL), and Microfia Socialise Depository Limited (1802). As per the shareholding pattern filed for the year ended March 31, 2025, as available on MSE Limited's website, but Target Company down in how.
- Any partly paid-up equity shares

- 3.3.1. Any party pacty accept early states;
 3.3.2. Outstanding interments in warrants, or options or fully or party convertible obbertures/preference shares/ employee sock options, etc., which are convertible into Equity Shares at a later stage;
 3.3.3. Equity Shares which are forfeted or skept in abeginance;
 3.3.4. Equity Shares that are subject to lock-in;
 3.3.5. Outstanding Caugh Shares share have been issued but not field on any stock exchange.
 3.3.6. The Equity Shares of the Target Company on Enquantify traded in forms of Regulation 2(1)) of the SEBI (S4ST) Regulations out with forfile from blace and features in accordance with the parameters prescribed under Regulations.
 3.1. The extracts of the florarise of information are encounsitioned as under
- 3.3.7. The extracts of the financial information are encapsulated as under

Particulars		Audited Financial Statements for Financial Year ending March 31			
	2025	2024	2023		
Total Revenue (₹in Lakhs)	₹461.43	₹463.06	₹582.74		
Profit After Tax (₹in Lakhs)	₹84.99	₹83.89	₹158.88		
Equity Share Capital (7in Lakhs)	₹302.34	₹302.34	₹944.80		
Reserves and Surplus (#in Lakhs)	₹88.62	₹3.63	(₹722.72)		
Net-Worth/ Shareholders' Funds (₹in Lakhs)	₹390.96	₹305.96	₹222.08		
Earning per Equity Share	₹2.81	₹2.77	₹1.68		

The key financial information for the Financial Year ended Merch 31, 2025, have been exhaded from Company's audited and Limited Reviewed Financial Information for the quarter and financial year ended March 31, 2025. (Source NINES, Views mess), in Meeting Announcement/PACEAUTO/Audited% 20Financial% 20Results/2025528 28052025, PACEAUTO_02.pdf).

28052025_PACEAUTO_02.pdf).
The key financial information for the Financial Year er from Company's Annual Report for the Financial Year et Listing/Annual-Reports/2024/PACEAUTO-2024.pdf).

- DETAILS OF THE OFFER
- are Order Documents.

 The Offer Price of f13,001- per Offer Share will be paid in cash by the Acquirers in accordance with the provision of Regulation 9 (1) (a) of the SEBI (SAST) Regulations in accordance with the terms and conditions mentioned in this Detailed Public Statement and to be set out in the Offer Documents proposed to be issued in accordance with the SEB (SAST) Reautations.
- This Offer is a membatory open offer and is not conditional upon any minimum level of acceptance in terms of Regulation (1911) of SEB (SAST) Regulations.

 This Offer is not appropriate bid in terms of the Regulation 20 of SEB (SAST) Regulations.

 This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Commons.

- Company.

 An ordine of this Detailed Public Statement, except as stated below, there no conditions stipulated in the Agreements remain outstanding that are beyond the reasonable control of the Acquirers, which, if unmet, could lead to the withchoose of the Ottom Length requirements. The State Public Hope State State State Public Hope State State

- In accordance with Regulation 23 (1) of the SEBI (SAST) Regulations, this Offer, shall not be with the following circumstances:
- the following circumstances: If statisticy approach required for this Offer or for acquisition of Sales Shases as significated under the Share Purchase Agreement are refused, provided free servigimenests for approval twen been disclosed in the Detailed Public Statement and the Later of Offer. Public Statements are required to implement the Offer. The Acquires, being an intrall process, these required to implement the Offer. The Acquires, being an intrallar process, these decides of the Sales and the Later of the Sales of the Sales and the Sales of the S

- to the periuminal per windows of his offer, the Acquires shall, firetigh the Manager to the Offer, within 2 Working Days of such wildrawal, make an announcement in the Newspapers in which the Detailed Public Statement for this Offer was published, providing the grounds and reasons for the wildrawal. Simultaneously with the announcement, the Acquiress shall inform in writing the SEBI, Stock Exchanges, and the Target Company at its registered office.
- The Acquirers do not have any plans to alienate any significant assets of the Target Company whether by way of sak lease, encumbrance or otherwise for a period of 2 years except in the ordinary course of business.
- lease, encumbrance or otherwise for a period of 2 years except in the ordinary course of business. The Targot Company's future policy of proboso of the assets, if any, within 2 years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the stareholders through Special Resolution passed by way of postal ballet and the notion for each postal ballet contain reasons as to willy such alternation is inconsessify in terms of Regulation 25 (2) of SEBI (SAST) Regulations. 4.11. This Detailed Public Statement is being published in accordance with the provisions of Regulation 14 (3) of the SEBI (SAST) Regulations in the following newspapers:

Publication	Language	Edition
Financial Express	English daily	All Editions
Jansatta	Hindi Daily	All Editions
Mumbai Lakshadeep	Marathi Daily	Mumbai Edition

Madras Mari Tim Daly Chenna Editions
The Dalis's Start-Orders who tender their Equity Stanses in this Offer shall ensure that all the Equity Stanses in the Offer shall ensure that all the Equity Stanses in the Offer shall ensure that all the Equity Stanses in the Offer shall ensure that all ensure that all the Equity Stanses in the Conference of the Equity Stanses in the Edition Standard Equity Stanses in the Offer Standard Equity Stanses in the Equity Stanses on the Offer Standard Equity Stanses in the Conference of the Acquirer, as may be permitted under applicable law. The Manager to the Offer Standard Equity Stanses in the Offer Standard Equity Standard Equity Stanses in the Offer Standard Equity Standard Eq

encumbrances and together with the rights attached thereto, including all rights to dividend, borus and rights offer ared thereof.

- If the aggregate number of Equity Shares validly tendered in this Offer by the Public Shareholders, is more than the Offer Size, then the Equity Shares validly tendered by the Public Shareholders will be accepted on a proportionate basis. in consultation with the Manager.
- bases, in consultation with me tearlaged. File Regulations, the Acquirers hereby undertake and declare that, they do in terms of Regulation 522(of a SEBI (SASZ) of SEBI (
- todards on the fought Continued and the Continued Contin
- the payment of consideration shall be made to all the Public Shareholders, who have tendered their Offer Shares is the payment of consideration shall be made to all the Public Shareholders, who have tendered their Offer Shares is paid to the Public Shareholders with have validly intended Equip. Palmes in the Offer to prosed account payment chequisity order demand drafts' electronic treasfer. It is desirable that Public Shareholders provide bank detail in the Form of Acceptation can Archivosedepment, so that the same can be incorporated in the chequisedement date.
- pay orace. All Public Shareholders including resident, or non-resident shareholders (including Non-Resident Individuals, Overseas Coprorate Bodies and Towigo Profilio Investors) must obtain all requises approximate required. If any, to tender the Offer Shares (including without Initiation, the approximation Reserve Beach of this falled by them in the Offer and submitted in such approximation and provides are not submitted. The Approximation are not submitted, the Approximation are not submitted. The Approximation are not submitted, the Approximation are not present such approximation of the Equity Shares tendered in this Offer. Turther, if the holders of the Equity Shares tendered in this Offer. Turther, if the holders of the Equity Shares tendered in this Offer. Turther, if the holders of the Equity Shares tendered in this Offer. Turther, if the holders of the Equity Shares tendered in this Offer. Turther, if the holders of the Equity Shares the order of the Equity Shares the notice of the Equity Shares th or life cupily sharles who are into persons resolute in it had not required any approvas incoming from the resource of India, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to subm previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares to them, along with the other documents required to be tendered to accept this Offer. In the event such approvals erve the right to reject such Offe

BACKGROUND TO THE OFFER

- These acquisition in pursuance of the Agreements will result in the change in control and management of the Target Company, the details of which are specified as under:
- In pursuance of the Share Purchase Agreement, the Acquirers shall acquire 19,10,710 Sale Shares represent 63.20% of the Voling Share Capital for an aggregate consideration of ₹2,38,38,75,001-, payable subject to the ter and conditions specified in the said Share Purchase Agreement.
- The Selling Promoter Shareholders have irrevocably agreed to relinquish the management control of the Target Company in favor of the Acquirers, subject to the receipt of all the necessary approvals and Acquirers completing all the Offer formalities.
- are Order formances.

 The Acquirers shall ensure that, the Selling Promoter Shareholders, upon completion of the Offer, shall it and compliance with the provisions of Regulation 31A(10) of SEBI (LODR) Regulations be re-classi promoter category of the Target Company subject to the compliance of the SEBI (LODR) Regulations.
- The completion of the Underlying Transactions under the Agreements are subject to satisfaction or waiver of the conditions procedent contained in the Agreements. For further details on Condition Precedents of the Share Purchase Agreement, kindly refer to Paragraph 4.6.1. of this Detailed Public Statement.
- Upon acquisition of Equity Shares as contemplated in the Agreements, the Acquirers will acquire control over the Target Company and the Acquirers shall become the promoters of the Target Company subject to in accordance and compliance with the provisions of the SEBI (LODR) Regulations.
- To prime object of this Offer is to acquire substantial Equily Shreen and Expanded Voting Share Capital accompanied by control over the Target Company. The Acquires Intent to expand the Target Company's business activities by corarying an additional business for commercial reasons and operational efficiencies. The Acquires reserve the office corarying and additional expansions of the Company of the Company of the Shareholders. Any change in the Shareholders. Any change i

EQUITY SHAREHOLDING AND ACQUISITION DETAILS

uirers in the Target Company and the details of the acquisition are as follows:

Details		Acquirer 1	Acquirer 2	Acquirer 3	Total
Name of the PAC	Acquirers/	U G Patwardhan Services Private Limited	M/S Agri One India Ventures LLP	Mr. Ravidutt Parikh	3
Pre-Share Purchase Agreement transaction	No. of Equity Shares	Nil	Nil	Nil	-
direct shareholding as on the date of the Public Announcement (A)	% of Expanded Voting Share Capital	Not Applicable	Not Applicable	Not Applicable	-
Equity Shares proposed to be acquired through	No. of Equity Shares	9,55,000	9,55,000	710	19,10,710
Share Purchase Agreement transaction (B)	% of Expanded Voting Share Capital	31.59%	31.59%	0.02%	63.20%
Equity Shares acquired between the Public	No. of Equity Shares	Nil	Nil	Nil	Nil
Announcement date and the Detailed Public Statement date (C)	% of Expanded Voting Share Capital	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Equity Shares proposed to be acquired through Offer	No. of Equity Shares	7,86,077	Nil	Nil	7,86,077
transaction assuming full acceptance (D)	% of Expanded Voting Share Capital	26.00%			26.00%
Proposed shareholding after acquisition of	No. of Equity Shares	17,41,077	9,55,000	710	26,96,787
shares which triggered the Offer (A+B+C+D)	% of Expanded Voting Share Capital	57.59% the SEBI (SAST) Regulation	31.59%	0.02%	89.20%

In terms of Regulation 18 (2) of the SEBI (SAST) Regulations, the Letter of Offer will be issued within 7 Working Days from the date of receipt of SEBI observations on the Draft Letter of Offer.

- The Equity Share ID 'PACEAUTO'
- The trading turnover in the Equity Shares of the Target Company on MSEI having nationwide trading terminal bases on trading volume during the 12 calendar months prior to the month of Public Announcement (June 01 01, 2024, up to May 31, 2025 are as divine below:

Stock Exchange	Total no. of Equity Shares traded during the 12 calendar months prior to the month of Public Announcement	Total no. of listed Equity Shares	Trading turnover (as % of Equity Shares listed)			
MSEI	Nil	30,23,371	Not Applicable			

Based on the information provided above, the Equity Shares of the Target Company are 'infrequently traded' in Regulation 2(1)(i) of the SEBI (SAST) Regulations, and hence the Offer Price has been obtermined in account the permanents repercibed under Regulations 6 (1) and 6(2) of the SEBI (SAST) Regulations.

The Offer Price of *13,000- is justified in terms of Regulation 8 of the SEBI (SAST) Regulations, being moniphaset of the following.

Sr. No.	Particulars	Price
3.1.	Negotiated Price under the Share Purchase Agreements attracting the obligations to make a Public Announcement for the Offer	₹12.50/-
3.2.	The volume-weighted average price paid or payable for acquisition(s) by Acquirers, during the 52 weeks immediately preceding the date of Public Announcement	Not Applicable
3.3.	The highest price paid or payable for any acquisition by Acquirers, during the 26 weeks immediately preceding the date of Public Announcement	Not Applicable
3.4.	The volume-weighted average market price of Equity Shares for a period of 60 trading days immediately preceding the date of Public Announcement as traded on BSE Limited where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded	Not Applicable

	Where the Equity Shares are not frequently traded, the price determined by Acquirers and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity Shares	₹12.93/-*
	The per equity share value computed under Regulation 8(5) of SEBI (SAST) Regulations, if applicable	Not Applicable, since this is not an indirect acquisition of Equity Shares

W. Una Prabhakair Pramod bearing IBBI Registered Valuar Registration number IBBIRVI 95202154522 and having her office at 101, Shiv Sameth. Participaer, Ghaldcaper (Esel), Mumbal - 400075, with the Email address being probablaschaffigliomation, Promogh is visuation report dealed foreity, June 23, 2025, has confided that the fair value of the Equity Share of Target Company is 1712.93'-per Equity Share. In view of the parameters considered and presented in the table above, in the option of Acquirers and Manger, the Office Price of 1513.00'-per Offer Share belong the highest of the prices mentioned above is justified in terms of Regulation (3) of the SEBI (SAST) Regulations and is populate in cash.

- Based on the confirmation provided by Target Company and based on the information available on the website of the MSEI Limited, since the date of the Public Announcement, there have been no corporate actions by the Target Company warranting adjustment of the relevant price parameters under Regulation 8(9) of the SEEI (ASST) Regulation.
- Company warranting adjustment of the nelevant price parameters under Regulation (S) (9) the SES (6AST) Regulations. The Other Price may be quisted in the event of any componet actions the bonus, rights sasses, duck spice, consolidation, dividend, demorgans, reduction, etc. where the record date for effecting such corporate actions falls between the date of his Dealisted Public Statisment by a 5 Working Days prior to the commencement of the Teachdrigh Perior, in accordance with Regulation of (9) of the SESI (SAST) Regulations. However, no adjustment shall be made for dividend with a record date limited public social post of the SESI (SAST) Regulations. However, no adjustment shall be made for dividend with a record date limited public social post during such particle upon the service of the shall be made to 500K higher than the evening of the dividend por shallow paid during such particle shallows the service of the shallow of the shallows of the s
- Interest of Regulations 18(4) and 18(5) of the SEBI (IAST) Regulations, the Offer Price or the Offer Size may be re at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Point at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Point in the exent of such revision; (a) the Acquires shall make corresponding riorsease to the Excellent Annual 1, a public arrangement in the same Newspapers in which the Detailed Public Statement has been published (c) simultaneously with the issue of such public arrangement, inform SEBI, the Stock Exchanges, and the T Company at its registered office of such revision.
- Company is its registered office of such revision. In the worst of account of the Capity Share to the Capity Share the Capity Share to the Capity Share the Capity Shar the 3st Working Day prior to the com Period of this Offer.
- Period of this Offer. If the Acquirers acquire Equity Shares of the Target Company during the period of 26 weeks after the Tendering Period at a price higher than the Offer Price, the Acquirers will pay the difference between the highest acquisition price and the Offer Price, to all Public Sharerbodiers whome Equily Shares has been accepted in the Offer Winth Did down through the other winth Did down from the date of such acquisition. However, no such difference shall be paid if such acquisition is mode under another Opport Offer under 26 offer winth Did down of the Company of the Contral Section of the Offer Winth Did down of the Offer Winthhold Winth

FINANCIAL ARRANGEMENTS

- In terms of Regulation 25(1) of the SEBI (SAST), Regulations, the Acquirers have adequate financial resources and have made firm financial arrangements for the implementation of the Offer in fall out of their own sources! Net-worth and no borrowings from any Beark and of Pannacial Institutions enveloped. The Acquirers have sufficient resources to meet their obligations in full for this Offer, the details of which are outlined as below.
- CA Ajay Manglani, holding membership number '807434', proprietor at Ajay Manglani & Associates, Charlered Accountants, bearing firm registration number '158491W', has certified that the Acquirer 1 has sufficient resources to meet the full obligations of the Offer;
- meet the full dollgaloris to we view.

 CA Ajay Manglath, holding membership number '807434', proprietor at Ajay Manglath & Associates,
 Accountants, bearing firm registration number '15441W', has certified that the Acquirer 2 has sufficient neet the full obligations of the Offer;
- CA Ajay Manglani, holding membership number '607434', proprietor at Ajay Manglani & Associates, Chartered Accountants, bearing firm registration number '156491W, has certified that the Acquirer 3 has sufficient resources to meet the full obligations of the Offer;
- meet the full obligations of the Uffer.

 The maximum consistantian payable by Acquirers to acquire 19,50,110 Offer Shares, representing 26,00% of the Expanded Volting Share Capital of the Target Company, at an offer price of 11,300 per Offer Share, to the Public Shareholders of the Target Company, payable in said, seasoning full acquired managinary confidence of a generating to an amount of 12,01,500,100. In accordance with Regulation 7.7 of the SEBI (ASST) Regulations, Acquires have opened an Escrow Account when the the name and style of Pace Open Offer Escrow Account which is no Office, assumption of the Office, assumption that the Office assumption is accordance on the Office assumption of the Office assumption that opened are on the Office assumption of the Office assumption that opened accordance with the Office assumption that opened accordance with the Office assumption of the Office assumption that opened accordance with the Office assumption that opened accordance with the Office assumption of t
- The Manager is duly authorized to operate the Escrow Account to the exclusion of all others and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.
- The Acquirers have confirmed that they have, and they will continue to have, and maintain sufficient means and firm arrangements to enable compliance with their payment obligations under the Offer.
- In case of upward revision of the Offer Price and/or the Offer Size, the Acquirers would deposit appropriate additional amount into an Escrow Account to ensure compliance with Regulation 18(5) of the SEBI (SAST) Regulations, prior to effecting such revision.
- eneuting sour revision; and on the aforesaid financial arrangements and on the confirmations received from the Escrow Banker and the artered Accountant, the Manager is satisfied about the ability of Acquirers to fulfill their obligations in respect of this er in accordance with the provisions of SEBI (SAST) Regulations.

STATUTORY AND OTHER APPROVALS

- Statement. Further, except for being in receipt of approval of the Stock Exchanges in respect of Proposed Preferential state, there are no statutory approvals required to complete this offier. However, in case of any such statutory approvals are required by Acquirers at a later date before the expiry of the Tendering Priech, this Offier all esubject to such approvals and Acquirers shall make the necessary applications for such statutory approvals.
- to such approvals and Acquirers shall make the necessary applications for such statutory approvals.

 All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required,
 if any, to lead the follow Shares (including without limitation, the approval from the Reserve Beack of India) and suthing
 such approvals, along with the other documents required to accept this Offer. In the event such approvals are not
 submitted. Acquirers seeme the eight to require such Equity Shares shore clinic differ price to Equity Shares who are not persons resident in India had required any approvals including from the Reserve Bank of
 india, can up other regards postly in inserted to the Equity Shares to be India of the Province approvals, but they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with
 the other Coucamer's equited to be tendered of the caption Shares in the event such approvals are not submitted.
 Acquirers reserve the right to reject such Offer Shares.
- Acquirers reserve tier right to treject such Uner Sharete.

 The Acquirers shall complete all procedures relating to supment of consideration under this Offer within a period of 10 Working Days from the date of eappiry of the Tendering Period to those Public Shareholders who have tendered Equity Shares and are found valid and are accepted for acquisition by Acquirers.
- to volarize justy are min easier or eapyrof are indentifying reactors to rosal incline, strateropies who nave incered to equilibrium persons to rosal incline. Strateropies who make incered to equilibrium persons of requirements of Regulation (18/11) of SEBI (SSST) Regulations, are responsible to pursue all statutory approvals no dest or cample the 100H environs of velocities in the control or destable, respect to design in the overal, the Acquires are unable of statutory approvals required by the Acquires. SEBI may, where it is satisfied that such non-receipt was not attributable to any with objects, faither or negarized to the statutory approval extends to some stort approval, start of statutory approvals required by the Acquires suggested to the Acquires of significant persons to destable the statutory approvals extends to some but not all the Public Stratendoses, the Acquires shall have the option to make payment to such Public Stratendoses for the design statut rise any be specified. In addition, where any statutory approvals extends to some but not all the Public Stratendoses, the Acquires shall have the option to make payment to such Public Stratendoses in respect of whom no statutory approvals are necessarily approved to approved to make the statutor of statutory approvals are required to complete the Office and Acquires shall have the option to make payment to such Public Stratendoses in respect of whom no statutory approvals are necessarily and the Acquires and the Stratendoses of the Table Acquires with the position of the Acquires and the Statutory approvals and the Statutory and the Statutory
- n accordance with Regulation 23 (1) of the SEBI (SAST) Regulations, this Offer, shall not be withdrawn except under he following circumstances:
- use usioning criticalisations:

 If statisticing approach required for this Offer or for acquisition of Sale States as stipulated under the Share Purchase Agreement are refused, provided these requirements for approach have been disclosed in the Desider Public Statement and the Latest of Clinic Network it is assertion to note that the Acquirement are not permitted to withdraw this Offer based on the Public Arronument if the proposed acquisition through the Preferential Issue does not succeed. Public Shareholders are required to the Internity Americal for the Internity American for t 6.1.
- The Acquirers, being a natural person, have died;
- The Acquires, being a natural proxino, have ded,
 Any constion significant in the State-Purchase Agreement attracting the obligation to make the Open Offer in not met
 for resoons outside the exaccential control of the Acquiren, and such Share Purchase Agreement is recorded,
 subject to such conditions having been pecially disclosed in this Detailed Public Statement and the Later Office.
 If SEBI determines that commissions ment the withdrawn of the Offer, in which case SEBI shall issue a reasonad
 order permitting the withdrawnal, within will be published on SEBIs official website.
 In the event of the airlifectural of the Offer, the Acquires and Unrough the Manager to the Offer, within X Working Days
 of such withdrawnal unless an amountoment in the Newspapes in which the Sebield Publish Statement for 160 Offer
 was published, providing the grounds and reasons for the withdrawnal. Simultaneously with the amountoment, the
 Acquires shall inflam in write for SEBI SEBIs obscillations, and for Farge Company at the registered office.
 If yet appears to particulate in this Offer, (i) the holders of the Deput Publish off the patient Office.
 In the publish of the English State share are personn resident in India and the
 Overseas Corponite Decks and Foreign Prefixel investing to the Acquirers, and amount of the publish of the Serial Acquirers for
 FC-TRS, if necessary and undertake to provide assistance to the Acquirers for such regulatory offings, if required by
 the Acquirers.

VIII. TENTATIVE SCHEDIII F

Activity	Day and Date	
Date of issue of the Public Announcement	Monday, June 23, 2025	
Date for publication of Detailed Public Statement in the newspapers	Monday, June 30, 2025	
Last date for filing of the Draft Letter of Offer with SEBI	Monday, July 07, 2025	
Last date for public announcement for a Competing Offer	Monday, July 21, 2025	
Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Monday, July 28, 2025	
Identified Date*	Wednesday, July 30, 2025	
Last date by which the Letter of Offer after duly incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Wednesday, August 06, 2025	
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation on the Offer to the Public Shareholders	Tuesday, August 11, 2025	
Last date for upward revision of the Offer price/ Offer size	Tuesday, August 12, 2025	
Last date of publication of the Offer opening public announcement, announcing the schoulze of activities of this Offer, status of statutory and other approvals, and procedure for tendering acceptances, in the newspapers in which this Detailed Public Statement has been published		
Date of commencement of Tendering Period ('Offer Opening Date')	Wednesday, August 13, 2025	
Date of expiry of Tendering Period ('Offer Closing Date')	Friday, August 29, 2025	
Date by which all requirements including payment of consideration, rejection/acceptance and return of Equity Shares to the Public Shareholders of the Target Company whose Equity Shares have been rejected in this Offer		
Last date for publication of the post-Open Offer public announcement in the Newspapers	Monday, September 22, 2025	
Last date for filing the post-Offer report with SEBI	Monday, September 22, 2025	

Treatment of the strength of the purpose of determining the Public Shareholders as on such for the purpose of determining the Public Shareholders as on such for the or whom the Letter Office records the sent in accordance with the SEB (SAST) Regulations. It is clarified that all the Public Shareholder (seven if they acquire Publy Shares and became shareholders of the great Company after the Identified Date) an eligible to participate in this Offer any time during the Tendering Period.

Note: The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulation and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, to actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAS

PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- PROCEDURE FOR TENDERMO THE SHARES IN CASE OF MONRECEDT OF LETTER OF OFFER TA- DO GOT OFFER 11 to implemental by the ADJURES INTO AND MOSE before the MONRECED FOR LINEAR OFFER THE ADJURES AND AND ADJURES AND ADJ
- All Public Shareholders, registered or unregistered, holding the Equity Shares in the SEE (SAST) Registations.

 All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized from or holding observable or seasons are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Cooling Date barders the household of the Cooling Date barders are eligible to participate in the Offer at Indian Shareholders who have acquired Equity Shares to Affect Shareholders who have acquired Equity Shares to Affect Shareholders or the See of the See
- The Offer will be implemented by the Target Company through Stock Exchange Mechanism made availa Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with
- vendore Circularis.

 Both and the bearing the provided Stock Exchange for the purpose of tendering Offer Shares in the Offer. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate piacing of sell orders. The Selling Brisher can enter orders for demanderabled Equily Shares. Before piacing the bid, the concenter Debit Shereddard-Strilling Brisher would be required to transfer the increde Equily Shares to seporal exposurable or Debit Shereddard-Strilling Brisher would be required to transfer the increde Equily Shares to the special account of leading Corporation. Unlined (Charing Corporation), by using the settlement number and the procedure prescribe by the Cleaning Corporation.
- The Acquirers have appointed Nikunj Stock Brokers Limited as the registered broker (Buying Broker) for the Oper Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Deviate are a medicand behavior.

Name	Nikunj Stock Brokers Limited	
Address	A-92, Gf, Left Portion, Kamla Nagar, New Delhi - 110007, India	
Contact Number	011-47030000-01	
E-mail Address	complianceofficer@nikunjonline.com	
Contact Person	Mr. Pramod Kumar Sultania	

- The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website accessible a www.bseindia.com throughout the trading session at specific intervals by Designated Stock Exchange during the
- Equity Shares should not be submitted / tendered to the Manager, the Acquirers, or the Target Com-
- CAUS SIGNED PROFILES PROFILES FOR TEMPORENDE THE COURT'S SHARES IN THE OFFER WILL BE ANALIABLE IN THE OFFER WILL BE ANALIABLE IN THE OFFER WILL BE ANALIABLE IN THE THE OFFER WILL BE ANALIABLE IN THE LETTER OF OFFER THAT WOULD BE MINED OR COMPRETED TO THE FURLED SHAREHOLDERS OF THE THREE THAT WOULD BE MINED OR COMPRETED TO THE PUBLIC SHAREHOLDERS OF THE THREE THAT WOULD BE MINED OR COMPRETED TO THE OFFER WILL SHAREHOLDERS.

OTHER INFORMATION

- The Acquirers accept full and final responsibility for the information contained in the Public Annou Detailed Public Statement and for their obligations as laid down in SEBI (SAST) Regulations. All info to the Target Company has been obtained from publicly available sources, and the accuracy the independently verified by the Manager.
- The Acquirers, and the Manager to the Open Offer do not accept any responsibility with respect to such inforeighing to the Target Company, and the Seiling Promoter Shareholders.
- realing to the Target Company, and the Selling Promoter Staviceo Private Limited, as the Registrar, having The Acquires have appointed Indeptand Registry Management Stavices Private Limited, as the Registrar, having office at 30 Ramana Residency, 4th Cross Sarrigio, Maleteavarm, Beragukur, 190003, India, bearing certact deals such as contact number 144.2 = 218 1405-2454. Email Address 'geoligilitergrateria' air in an eventi-ly wave. Integrateria in 'The Contact Preson Mr. J. Copinite can be contacted via telephone at 419-044. 28140345 Saratige, and all public hiddles) during the Tendering Period.
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirers have appointed Swaraj Shares and Seci Private Limited as the Manager.
- In this Detailed Public Statement, any discrepancy in any table between the total and sums of the amount listed ounding off and/or regrouping
- In this Detailed Public Statement, all references to '₹' or 'Rs,' or 'INR' are references to the Indian Rupee(s)
- nis Detailed Public Statement will be available and accessible on the website of the Manager a ww.swarajshares.com and is also expected to be available on the website of SEBI at www.sebi.gov.in and MSE
- The persons signing this Detailed Public Statement on behalf of the Acquirers have been duly and legally autho to sign this Detailed Public Statement.

d by the Manager to the Open Offer on Behalf of Acquirers

SWARAJ

Sward Shares and Securities Private Limited
Principal Place of Business Limit No 304, A Wing, 215 Antum, Neer Courtyard Marrior, Andheri East, Mumbai 400950, Mahrasatina, India
Contact Person, Mr. Tamory, Barerjeel Ms. Pankita Patel
Contact Number: 19-12-26645999
Email Address: Limit Tamory Barerjeel Ms. Pankita Patel
Contact Number: 19-12-26645999
Investor grievance Email Address: Limited States (Contact Person March Contact Person Pers

On behalf of all the Acquir Mr. Ravidutt F

(Acquirer 3) Page 02 of 02





